



WEEKLY AGRICULTURAL REPORT

MAY 27, 2021



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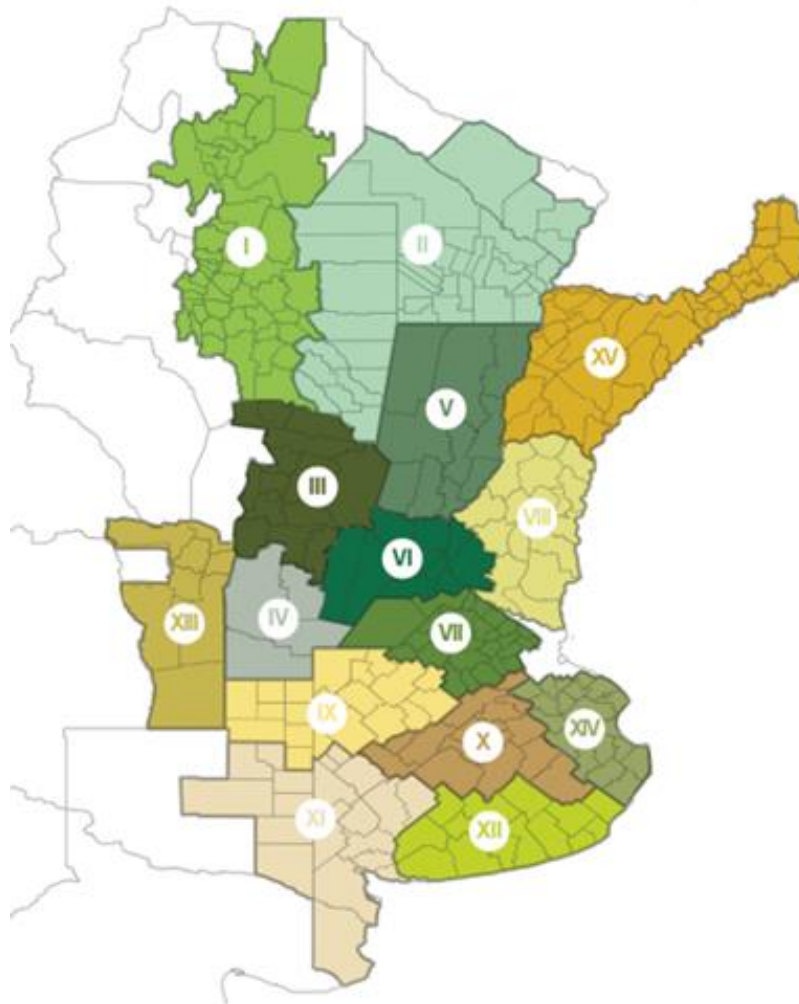
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--------------------------------------------------|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MAY 27 TO JUNE 2, 2021:

SCARCE PRECIPITATIONS AND SHARP TEMPERATURE DROP.

At the beginning of the perspective, the presence of tropical winds will raise temperatures to levels above normal in the north of the agricultural area. The center and south of the region will remain under the influence of polar winds with temperatures close to or below normal. Only the east of Paraguay and the north of the Mesopotamia region, which will receive moisture brought by tropical winds, will register rainfalls ranging from moderate to abundant. The rest of the area, however, will report scarce values. Only the south of the Andes mountain range will observe storms that will push dry polar air into the agricultural area. Towards the middle of the perspective, southerly winds will return, leading to temperatures below normal over most of the agricultural area. There will be chances of frosts throughout the west, the south and the east-center of the region.



SOYBEAN

To date, harvest is 91.4% complete. Weekly progress stands at 5.98 pp. To date, production is estimated at 40.7 M tons with a national average yield of 2,72T/ha. Yields are above the initial expectations in the province of Córdoba and in the north-center of Santa Fe. For this reason, our final production estimate is up 500,000 tons to 43.5 M tons for the current season.

CORN

The harvest of corn still maintains a significant delay compared to the previous season. Producers continue prioritizing soybean harvest over the summer cereal. To date, corn is 30.9% collected. The weekly progress is estimated at 3.3 pp. In Córdoba, the yields of late-planted corn stand at 8.5 T/ha and remain above the expectations at the beginning of the season. Under this scenario, we maintain our national production estimate at 46 MTn.

WHEAT

To date, wheat is 10.1% planted out of the 6.5 M ha estimated for the current season. Weekly progress is estimated at 6.7 pp. Last weekend's rainfalls have fostered planting. However, soggy soils hinder the work of machines in some areas of the center and south of the agricultural region. For this reason, there is a YoY planting delay of 3.3 pp. No rainfalls are in the forecast for the next 15 days. This condition will, on the one hand benefit those areas with excess moisture but on the other hand, it will hinder the normal fieldwork progress in the north of the country.

GRAIN SORGUM

Over the last two weeks, the collection of sorghum has made slow progress over most part of the areas under analysis. Soggy soils in sectors of the center and south of the agricultural area hinder harvest progress. Current yields remain close to the expectations of the previous weeks. To date, the cereal is 37.8% harvested. Fortnightly progress is estimated at 5.5 pp. Under this scenario, we maintain our final production estimate at 3.3 M Tn, up 800 M Tn YoY (2019/20 Production: 2.5 MTn).



Annex



WHEAT

2021/22 Season

Data to: May 26, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	430.000	39,2	168.560
II NEA	365.000	430.000	13,8	59.125
III NCnt Cba	516.000	650.000	25,4	165.100
IV S Cba	373.000	440.000	15,7	69.212
V NCnt SFe	498.000	480.000	1,0	4.800
VI North Belt	850.000	840.000	9,5	79.800
VII South Belt	647.000	640.000	2,1	13.696
VIII ECnt ER	330.000	330.000	6,3	20.625
IX N LP-W BA	595.000	520.000	2,3	11.960
X Cnt BA	395.000	355.000	0,5	1.775
XI SW BA-S LP	640.000	570.000	3,6	20.520
XII SE BA	717.000	645.000	6,8	43.860
XIII SL	12.000	12.000	-	-
XIV Cuenca Sal	133.000	135.000	-	-
XV Others	23.000	23.000	-	-
TOTAL	6.500.000	6.500.000	10,1	659.033

SOYBEAN

2020/21 Season

Data to: May 26, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	41.824	1.327.652	83,9	1.113.527	25,4	2.823.692
II	NEA	1.664.000	79.492	1.584.508	81,7	1.295.271	20,5	2.652.779
III	NCnt Cba	1.761.400	68.839	1.692.561	99,6	1.685.364	31,2	5.258.415
IV	S Cba	1.640.600	59.441	1.581.159	99,0	1.565.363	29,3	4.584.633
V	NCnt SFe	1.100.000	64.320	1.035.680	84,6	875.712	28,9	2.529.257
VI	North Belt	2.250.000	82.313	2.167.688	99,8	2.164.124	30,3	6.566.295
VII	South Belt	2.327.000	104.887	2.222.113	98,3	2.185.433	29,3	6.405.011
VIII	ECnt ER	1.063.000	85.522	977.479	97,0	947.750	19,8	1.874.101
IX	N LP-W BA	1.880.000	122.762	1.757.238	95,5	1.678.787	28,2	4.730.105
X	Cnt BA	697.704	31.710	665.994	79,3	528.167	25,0	1.320.438
XI	SW BA-S LP	300.000	18.160	281.840	62,7	176.780	15,1	266.803
XII	SE BA	620.000	20.548	599.452	62,9	377.172	18,4	694.439
XIII	SL	272.000	10.755	261.245	86,7	226.483	27,1	612.666
XIV	Cuenca Sal	181.820	5.020	176.800	62,8	110.981	27,0	299.285
XV	Others	73.000	2.705	70.295	87,1	61.232	18,2	111.702
TOTAL		17.200.000	798.297	16.401.703	91,4	14.992.147	27,2	40.729.621

CORN

2020/21 Season

Data to: May 26, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	850	404.150	5,0	20.208	66,0	133.370
II	NEA	630.000	950	709.050	3,0	21.272	65,0	138.265
III	NCnt Cba	900.000	3.070	896.930	16,1	144.114	86,3	1.244.030
IV	S Cba	792.000	3.090	771.910	14,4	110.807	81,5	902.780
V	NCnt SFe	234.000	2.884	237.116	39,9	94.556	62,6	592.350
VI	North Belt	670.000	15.300	584.700	84,6	494.700	94,4	4.669.470
VII	South Belt	540.000	12.900	447.100	85,6	382.700	93,1	3.563.558
VIII	ECnt ER	320.000	4.100	329.900	40,5	133.459	59,6	795.740
IX	N LP-W BA	665.000	8.250	681.750	36,4	248.253	89,0	2.210.307
X	Cnt BA	327.000	3.800	329.200	27,5	90.580	82,7	749.248
XI	SW BA-S LP	165.000	2.500	165.500	32,0	52.975	58,9	312.008
XII	SE BA	233.000	3.500	238.500	22,2	52.875	80,6	426.413
XIII	SL	325.000	1.220	291.780	14,3	41.869	75,0	314.019
XIV	Cuenca Sal	112.000	1.485	116.515	31,9	37.163	83,5	310.178
XV	Others	30.000	300	31.700	3,0	951	58,0	5.516
TOTAL		6.300.000	64.199	6.235.801	30,9	1.926.480	85,0	16.367.250

SORGHUM

2020/21 Season

Data to: May 26, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	28.000	1.000	27.000	35,0	9.450	33,7	31.833
II	NEA	250.000	6.500	243.500	36,0	87.660	33,4	292.621
III	NCnt Cba	80.000	3.000	77.000	40,0	30.800	54,0	166.229
IV	S Cba	35.000	1.800	33.200	38,0	12.616	50,4	63.596
V	NCnt SFe	175.000	10.500	164.500	58,0	95.410	40,0	381.791
VI	North Belt	30.000	3.000	27.000	52,0	14.040	52,8	74.166
VII	South Belt	20.000	1.500	18.500	43,0	7.955	55,3	44.029
VIII	ECnt ER	76.000	4.300	71.700	50,0	35.850	40,5	145.355
IX	N LP-W BA	48.000	1.200	46.800	30,0	14.040	41,6	58.349
X	Cnt BA	12.000	1.000	11.000	20,0	2.200	40,2	8.840
XI	SW BA-S LP	92.500	900	91.600	8,0	7.328	28,7	21.031
XII	SE BA	13.000	300	12.700	9,0	1.143	32,4	3.709
XIII	SL	50.000	1.200	48.800	35,0	17.080	37,3	63.783
XIV	Cuenca Sal	26.000	1.000	25.000	20,0	5.000	39,3	19.657
XV	Others	14.500	800	13.700	32,0	4.384	33,9	14.880
TOTAL		950.000	38.000	912.000	37,8	344.956	40,3	1.389.867